

MULTIPLE PROPOSALS PROPOSED CAPITAL REDUCTION CUM REPAYMENT OF THE ISSUED SHARE CAPITAL OF K-ONE PURSUANT TO SECTION 116 OF THE COMPANIES ACT 2016 ("PROPOSED CAPITAL REDUCTION AND REPAYMENT")

K-ONE TECHNOLOGY BERHAD

Type	Announcement
Subject	MULTIPLE PROPOSALS
Description	PROPOSED CAPITAL REDUCTION CUM REPAYMENT OF THE ISSUED SHARE CAPITAL OF K-ONE PURSUANT TO SECTION 116 OF THE COMPANIES ACT 2016 ("PROPOSED CAPITAL REDUCTION AND REPAYMENT")

The terms used herein, unless the context otherwise stated, bear the same meaning as those defined in the earlier announcement.

We refer to the announcement dated 4 August 2026 in relation to the Proposed Disposal ("**Proposed Disposal Announcement**").

In conjunction with the Proposed Disposal, UOBKH, on behalf of the Board, wishes to announce that the Board proposes to undertake a Proposed Capital Reduction and Repayment to facilitate the proposed special dividend to shareholders as part of the Disposal Consideration, which would involve a total repayment and distribution of an aggregate amount of up to RM75.00 million to all entitled Shareholders on an entitlement date to be determined and announced later by the Board at a later date ("**Proposed Special Dividend Distribution**").

The Board intends to undertake the Proposed Capital Reduction and Repayment to facilitate the Proposed Special Dividend Distribution, whilst optimising the Group's capital structure following the completion of the Proposed Disposal.

For avoidance of doubt, the Proposed Special Dividend Distribution will consist of a special dividend of up to RM47.60 million as set out in the Proposed Disposal Announcement which will be undertaken via a dividend of the pro forma gain arising from the Proposed Disposal amounting to RM47.60 million ("**Proposed Cash Dividend**") and a capital repayment of RM27.40 million arising from the Proposed Capital Reduction and Repayment.

The Proposed Cash Dividend and Proposed Capital Reduction and Repayment will only be undertaken after the completion of the Proposed Disposal ("**Completion**").

(The Proposed Capital Reduction and Repayment and Proposed Disposal are collectively referred to as the "**Proposals**").

Please refer to the attachment for further details of the Proposed Capital Reduction and Repayment.

This announcement is dated 12 August 2026.

Please refer attachment below.

Attachments

[K-One - Announcement \(Proposed Capital Reduction and Repayment\).pdf](#)
215.7 kB

Announcement Info

Company Name	K-ONE TECHNOLOGY BERHAD
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