

NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : BONUS ISSUES K-ONE TECHNOLOGY BERHAD ("K-ONE" OR THE "COMPANY") PROPOSED FREE WARRANTS ISSUE

K-ONE TECHNOLOGY BERHAD

Type	Announcement
Subject	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) BONUS ISSUES
Description	K-ONE TECHNOLOGY BERHAD ("K-ONE" OR THE "COMPANY") PROPOSED FREE WARRANTS ISSUE

We refer to the announcement made on 28 October 2024 and 30 October 2024 in relation to the Proposed Free Warrants Issue ("**Announcements**"). Unless otherwise stated, the defined terms as set out in the Announcements shall apply herein.

On behalf of the Board, Malacca Securities wishes to announce that Bursa Securities had, vide its letter dated 29 November 2024, resolved to approve the following:

- i) Admission to the Official List and listing and quotation of up to 208,001,732 Warrants D to be issued pursuant to the Proposed Free Warrants Issue; and
- ii) Listing and quotation of up to 208,001,732 new K-One Shares to be issued arising from exercise of the Warrants D.

The approval granted by Bursa Securities for the Proposed Free Warrants Issue is subject to the following conditions:

1. K-One and Malacca Securities must fully comply with the relevant provisions under the Listing Requirements pertaining to the implementation of the Proposed Free Warrants Issue.
2. K-One and Malacca Securities to inform Bursa Securities upon the completion of Proposed Free Warrants Issue.
3. K-One to furnish Bursa Securities with a written confirmation of its compliance with the terms and conditions of Bursa Securities' approval once the Proposed Free Warrants Issue is completed.
4. K-One to furnish Bursa Securities on a quarterly basis a summary of the total number of shares listed pursuant to the exercise of Warrants D as at the end of each quarter together with a detailed computation of listing fees payable.

This announcement is dated 29 November 2024.

Announcement Info

Company Name	K-ONE TECHNOLOGY BERHAD
Stock Name	K1
Date Announced	29 Nov 2024
Category	General Announcement for PLC
Reference Number	GA1-29112024-00084