MULTIPLE PROPOSALS K-ONE TECHNOLOGY BERHAD ("K-ONE TECH" OR "COMPANY") (I) BONUS ISSUE OF SHARES; AND (II) FREE WARRANTS ISSUE (COLLECTIVELY REFERRED TO AS "PROPOSED ISSUANCE")

K-ONE TECHNOLOGY BERHAD

Type Announcement

Subject MULTIPLE PROPOSALS

Description K-ONE TECHNOLOGY BERHAD ("K-ONE TECH" OR "COMPANY")

(I) BONUS ISSUE OF SHARES; AND

(II) FREE WARRANTS ISSUE

(COLLECTIVELY REFERRED TO AS "PROPOSED ISSUANCE")

We refer to the Company's announcements dated 27 August 2018, 9 October 2018, 18 October 2018, 2 November 2018, 5 November 2018, 7 December 2018, 11 December 2018, 26 December 2018, 27 December 2018 and 7 January 2019 in relation to the Proposed Issuance ("**Announcements**"). Unless otherwise defined, the definitions set out in the Announcements shall apply herein.

On behalf of K-One Tech, Kenanga IB wishes to announce that the Free Warrants Issue has been completed following the listing of and quotation for the 182,234,783 Warrants on the ACE Market of Bursa Securities today.

The Proposed Issuance is completed today following the completion of the Bonus Issue of Shares on 27 December 2018 and Free Warrants Issue today.

This announcement is dated 8 January 2019.

Announcement Info	
Company Name	K-ONE TECHNOLOGY BERHAD
Stock Name	K1
Date Announced	08 Jan 2019
Category	General Announcement for PLC
Reference Number	GA1-08012019-00027