

# NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : COMBINATION OF NEW ISSUE OF SECURITIES K-ONE TECHNOLOGY BERHAD ("K-ONE TECH" OR THE "COMPANY") (I) PROPOSED PRIVATE PLACEMENT; AND (II) PROPOSED ESOS, (COLLECTIVELY REFERRED TO AS THE "PROPOSALS")

## K-ONE TECHNOLOGY BERHAD

<b>Type</b>	Announcement
<b>Subject</b>	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) COMBINATION OF NEW ISSUE OF SECURITIES
<b>Description</b>	K-ONE TECHNOLOGY BERHAD ("K-ONE TECH" OR THE "COMPANY") (I) PROPOSED PRIVATE PLACEMENT; AND (II) PROPOSED ESOS, (COLLECTIVELY REFERRED TO AS THE "PROPOSALS")

*(Unless otherwise stated, the abbreviations used herein shall have the same meaning as those mentioned in the Company's previous announcements in relation to the Proposals.)*

We refer to our previous announcements in relation to the Proposals.

On behalf of the Board of K-One Tech, Mercury Securities is pleased to announce that the Board has on 6 March 2017 fixed the issue price of the Placement Shares at RM0.14 each ("Issue Price").

The Issue Price represents a discount of RM0.0113 or approximately 7.47% to the five(5)-day VWAMP of K-One Tech Shares up to and including 3 March 2017 of RM0.1513.

This announcement is dated 6 March 2017.

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### Announcement Info

<b>Company Name</b>	K-ONE TECHNOLOGY BERHAD
<b>Stock Name</b>	K1
<b>Date Announced</b>	06 Mar 2017
<b>Category</b>	General Announcement for PLC
<b>Reference Number</b>	GA1-19012017-00009