

K1 - Notice of Bonus Entitlement

K-ONE TECHNOLOGY BERHAD

1) Bonus issue of up to 130,158,864 new ordinary shares in K-One Technology Berhad ("K-One Tech" or "Company") ("K-One Tech Shares") ("Bonus Shares") on the basis of 1 Bonus Share for every 5 existing K-One Tech Shares held as at 5.00 p.m. on 26 December 2018 ("Entitlement Date") ("Bonus Issue of Shares").

2) Issuance of up to 195,238,296 warrants ("Warrants") in K-One Technology Berhad ("K-One Tech" or "Company") on the basis of 1 Warrant for every 4 existing ordinary shares in K-One Tech held after the Bonus Issue of Shares as at 5:00 p.m. on 26 December 2018 ("Free Warrants Issue")

Kindly be advised of the following :

- 1) The above Company's securities will be traded and quoted "[EX-ALL]" as from: 21 Dec 2018
- 2) The last date of lodgment : 26 Dec 2018
- 3) Retention Money: Where securities are not delivered in time for registration by the seller, then the brokers concerned:-
 - a) Selling Broker to deduct <1/6>, of Selling Price against the Selling Client
 - b) Buying Broker to deduct <16.66%>, of Purchase Price against the Buying Client
 - c) Between Broker and Broker, the deduction of <1/6>, of the Transacted Price is applicable.

Remarks 1: Bursa Malaysia Securities Bhd would like to clarify that on the basis of settlement taking place after 26 December 2018 with bonus issue of **K1** shares, any shareholder who is entitled to receive **K1** bonus issue shares, may sell any or all of his **K1** shares arising from the bonus issue beginning the Ex-Date (21 December 2018).

For example, " if Mr X purchases 500 **K1** shares on cum basis on 20 December 2018, Mr X should receive 500 shares on 26 December 2018. As a result of the bonus issue, a total of 600 **K1** shares will be credited into Mr X's CDS account on the night of 26 December 2018 being the Book Closing Date. Therefore, Mr X can sell the bonus issue shares of 600 on or after the Ex-Date ie from 21 December 2018 onwards."

Remarks 2: (Unless otherwise stated, the defined terms used in this announcement shall carry the same meaning as those defined in the Circular to shareholders of K-One Tech dated 5 November 2018 in relation to, amongst others, the Bonus Issue of Shares.) The Bonus Shares will be listed and quoted on the ACE Market of Bursa Securities on 27 December 2018, being the next market day after the Entitlement Date. The notice of allotment of the Bonus Shares will be issued and despatched to the entitled shareholders of K-One Tech for the Bonus Issue of Shares within 4 market days after the date of the listing of and quotation for the Bonus Shares. This announcement is dated 11 December 2018.

Remarks 3: (Unless otherwise stated, the defined terms used in this announcement shall carry the same meaning as those defined in the Circular to shareholders of K-One Tech dated 5 November 2018 in relation to, amongst others, the Free Warrants Issue.) The Warrants will be credited into the entitled shareholders' central depository system accounts and notice of allotment will be issued and despatched to the entitled shareholders at the address as per the Record of Depositors of K-One Tech prior to the date of listing and quotation for the Warrants. Entitled shareholders are not required to take any action. The Warrants will be quoted on the ACE Market of Bursa Securities within 2 market days after the receipt of the application for quotation of Warrants by Bursa Securities. This announcement is dated 11 December 2018.

Announcement Info

Company Name	K-ONE TECHNOLOGY BERHAD
Stock Name	K1
Date Announced	12 Dec 2018
Category	Listing Circular
Reference Number	ILC-12122018-00004